

INDEX OF EXHIBITS

<u>Exhibit</u>	<u>Title/Description</u>
A	Share Purchase Agreement dated August 24, 2015 (the “SPA”) consisting of 40 pages
B	Closing Addendum dated December 7, 2015 (the “Closing Addendum”) consisting of 4 pages
C	Second Addendum that should be dated March 3, 2016 but was mistakenly dated March 3, 2015 (the “Second Addendum”) consisting of 3 pages
D	Novation and Amending Agreement dated August 31, 2016 (the “Novation and Amending Agreement”) consisting of 24 pages
E	Waiver and Third Addendum to the Share Purchase Agreement dated March 29, 2017 (the “Waiver and Third Addendum”) consisting of 22 pages
F	Notice of Default dated July 8, 2017, email transmission, and express post receipts consisting of 5 pages
G	Cancellation Notice dated August 24, 2017, email transmission, Affidavit of Service from Delaware Attorney Services, LLC and express post receipts consisting of 6 pages
H	Email transmission and letter from Stephen Moscicki dated September 1, 2017 (the "Moscicki Letter") consisting of 2 pages

- I Transcript of the voice mail message from Fed-Ex on September 20, 2017 consisting of 1 page
- J Fed-Ex Way Bill related to attempted delivery to the Wetherby, England address consisting of 1 page
- K Letter from Seller dated September 7, 2017 re-confirming that the transactions contemplated by the Clinchco Acquisition Agreement were cancelled in accordance with the August 24, 2017 Termination Notice consisting of 3 pages
- L Letter received by Seller in the same format as the Moscicki Letter consisting of 1 page
- M Letter from Seller to GEM dated September 27, 2017 (the "Restrictions Advisory Letter") consisting of 3 pages